

**MORTGAGE PROTECTION POLICY  
REQUEST FOR PREMIUM INDICATION**



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**Part 1: General Questions**

Financial Institution Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Name and address of servicing subsidiary company(ies): \_\_\_\_\_  
\_\_\_\_\_

**Part 2: Questions concerning the Applicant's mortgage portfolio**

*Note: "Applicant" is to be understood as Applicant plus servicing subsidiary named in Part 1.  
For the purposes of this insurance "Mortgages" includes all loans secured by improved real property [both those serviced (owned and non-owned) and those owned but serviced by others].  
"Value" should, where possible, exclude the value of loans secured solely by unimproved land.*

	Number	Total Value
<b>Residential mortgages</b> (Firsts, Seconds and HELOCs secured by owner-occupied 1-4 family residences):		\$
<b>All other mortgages:</b>		\$
Total number of foreclosed properties <b>on which you have taken title</b> over the past 36 mos:		
<b>Claims</b> in the most recent 3 years against Mortgage E&O, Mortgage Impairment or Force-placed programs:		\$

**States** where owned and serviced mortgages are located: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Completed by \_\_\_\_\_ Date \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_ E-Mail \_\_\_\_\_

**NOTICE TO APPLICANT:** The information you provide above will be used to request a Premium Indication for the Mortgage Protection Policy. The Premium Indication is not an offer of coverage. You must provide a fully-completed, signed and dated application to obtain a proposal providing a firm quote of premium and coverage terms.

You can download and print a Mortgage Protection Policy application from Matterhorn's web site, [www.matterhornfinancial.com](http://www.matterhornfinancial.com).