



Directors and Officers Liability Policy or Extended Professional Liability Policy Limits Request Form

Applicant: \_\_\_\_\_ Effective date: \_\_\_\_\_

Insuring Agreement	Expiring		Optional	
	Aggregate Limit	Retention Amount	Aggregate Limit	Retention Amount
A. & B. Executive Liability/ D&O				
C. Company Professional Liability				
D. Company Lender Liability				
E. Company Securities Liability				
F. Employment Practices Liability				
G. Harassment of Third Parties Liability				
H. Electronic Banking Liability**				
I. Electronic Publishing Liability				
J. Fiduciary Liability				
K. Trust Department Liability				
L. Public Relations Expenses				
M. Customer Privacy Expenses				
N. Investigative Expenses***				

Retention for IRA/Keogh & HSA wrongful acts: \$

Civil Money Penalties Coverage (available only where allowed by law), check desired option:

Option One: \$50,000 Limit per director or officer, \$500,000 Aggregate Limit

Option Two: \$100,000 Limit per director or officer, \$1,000,000 Aggregate Limit

\*\* Electronic Banking Liability Application needs to be completed.

\*\*\* Maximum amount of Investigative Expenses offered is \$25,000 and retention must be at least as much as the retention for Company Professional Liability.

Comments: